

# GlobalFluency, Inc.

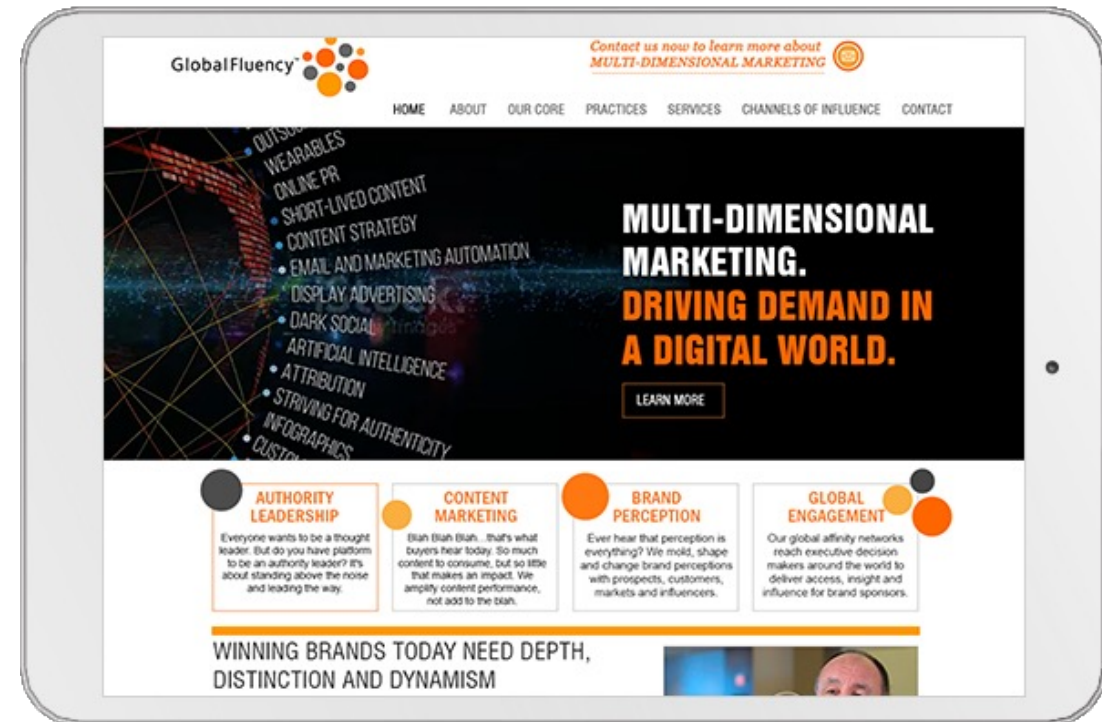
Multi-Dimensional Marketing.  
Driving Demand In A Digital World.

Agency Capabilities & Case Studies

# Agency Overview

**GlobalFluency is all about taking brands to market in 3D by giving them real Depth, Distinction and Dynamism. Assets include:**

- Fully integrated, multi-dimensional marketing and communications capabilities on a global scale
- Intelligent Market Engagement methodology to shape and influence market perceptions, acquire leads and prospects, and stimulate demand and interest
- Deep domain experience and global connections in key B2B and B2C markets
- Full range of market research, brand strategy, messaging and platform development, digital content marketing, media and analyst relations, crisis containment, thought leadership, and reputation management services



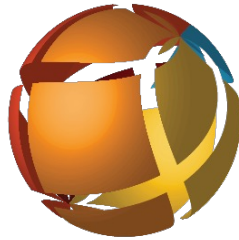
# Brands Need to Be Seen in 3D

Winning brands today need **Depth, Distinction and Dynamism** to set them apart.



## DEPTH

comes from product relevance, substance and a compelling brand promise or claim you can deliver on



## DISTINCTION

requires a truly differentiated customer experience, third-party validation and active influencer endorsement



## DYNAMISM

is all about how you package and take your story to market with enriched, engaging and authoritative communications

# Sample Experience

GlobalFluency has extensive experience creating impactful campaigns for global brands and emerging companies shaping today's markets



# Integrated Services

**Tap into a wide range of competencies and proficiencies that can be applied to support all or part of strategic marketing, communications & demand generation processes**

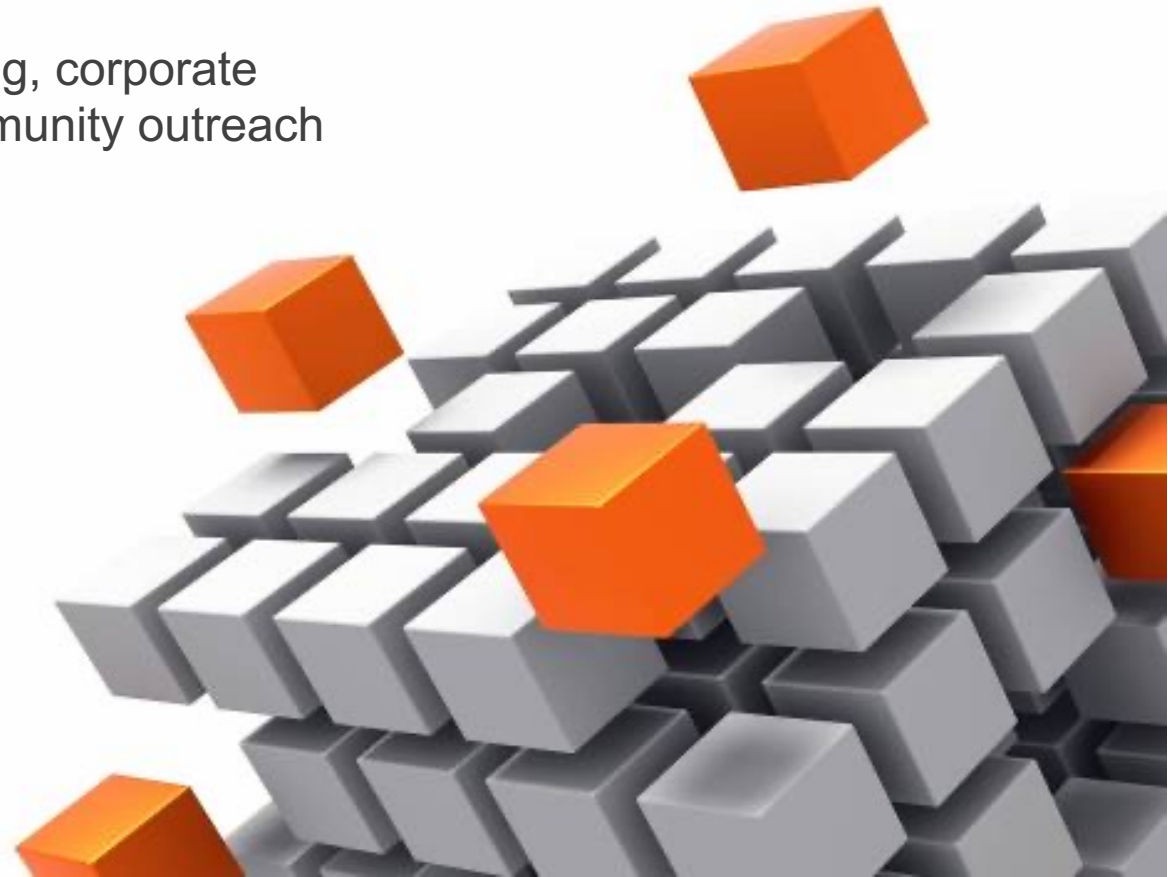
**Brand Engagement:** Positioning, messaging and visual identity systems, events, seminar, consumer education programs, webcasts and conferences

**Perception Management:** Media relations, message training, corporate and financial communications, crisis management and community outreach

**Content Marketing:** Thought leadership, advocacy and direct response marketing

**Product Launch:** Sales, channel and marketing strategies, global market entry

**Creative Services:** Web development and design, brand identity, collateral development



# Perception Management

**We excel in helping our clients develop compelling platforms and creative communications strategies that allow them to stand out in today's highly competitive and often crowded marketplace.**

Our programs help shape positive market outcomes, from product demand and investor receptivity, to public interest and government action. With proven success in a wide range of print and broadcast media outlets, we consistently deliver exceptional results with campaigns led by fully engaged agency principals—many of whom are highly experienced former journalists from all media sectors. Key perception management capabilities include:

- Communications counseling
- Strategy and messaging
- Corporate identity building
- Product and go-to-market communications
- Vertical market and customer evangelism
- Competitive market intelligence and combat communications
- Crisis management and issue containment
- Investor and financial relations
- Media relations
- Product publicity, reviews and awards
- Trade show and event marketing
- Speaker bureau set-up and operation

# INTELLIGENT MARKET ENGAGEMENT



# Intelligent Market Engagement™

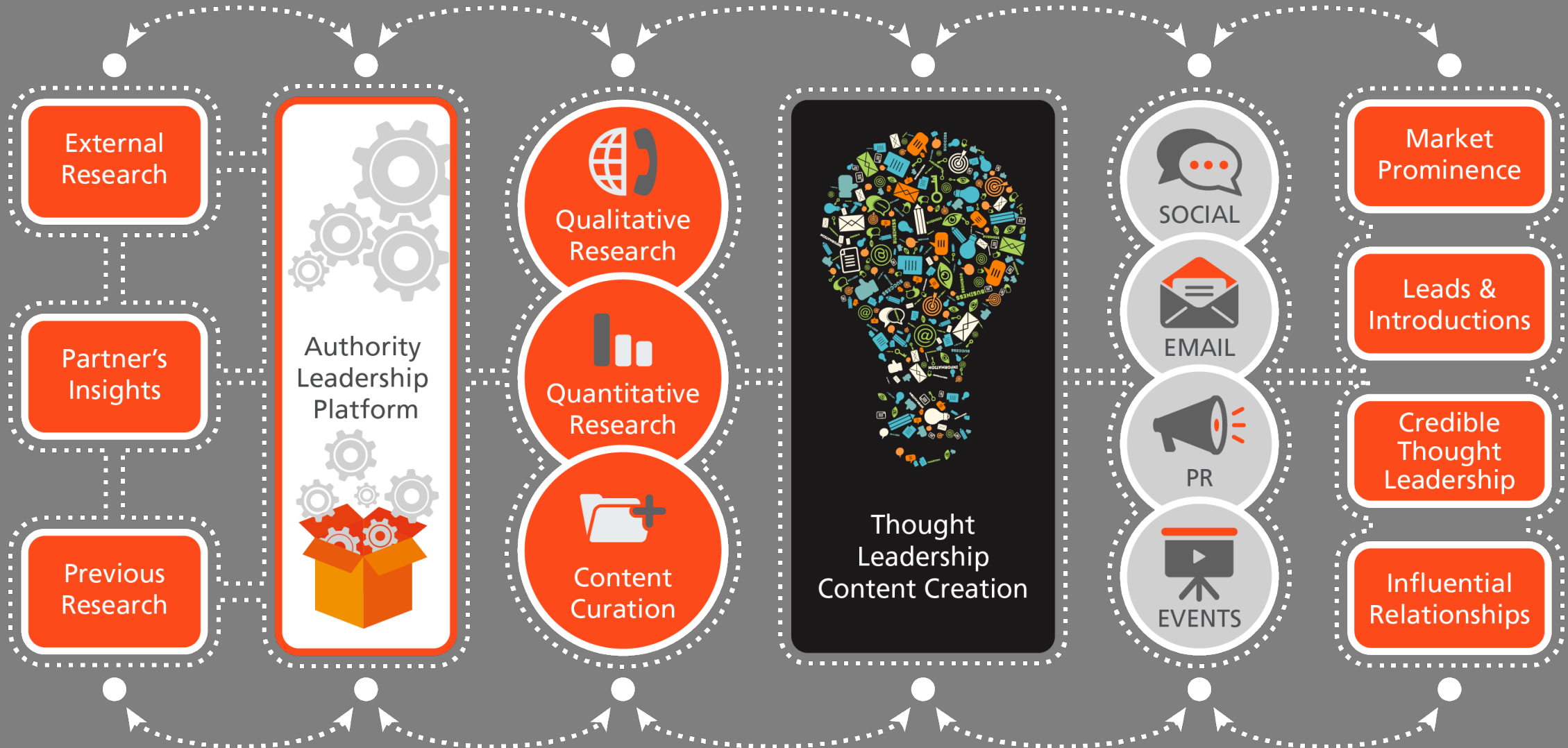
GlobalFluency builds **Authority Leadership™** platforms that drive intellectual capital into the marketplace through multiple channels to create market capital and generate demand



- **Authority Leadership** marketing molds intellectual capital into relevant advocacy agendas and point-of-view platforms to shape market perceptions and establish executives as thought leaders, knowledge brokers, and subject matter experts
- **Strategic packaging** of content, market interaction, and a multi-channel delivery system builds the insights, access, and influence required to create demand generation
- The IME model produces **immediate and measurable** lead and prospect opportunities, drives demand, and shapes and influences market perceptions



# IME Process



# Embracing Authority Leadership

- Primes and conditions market to create more receptive selling environment
- Shapes and influences the customer's strategic agenda and spend priorities
- Identifies and qualifies potential prospects; facilitates introductions and ongoing conversations
- Gathers intelligence and insight to refine and support value propositions
- Builds brand credibility, relevance and mind share



# Powerful Affinity Networks

The Chief Marketing Officer (CMO) Council represents over 16,000 members in 10,000 companies across 120 countries. Collectively, these marketers control nearly \$1 trillion in global, aggregated marketing spend

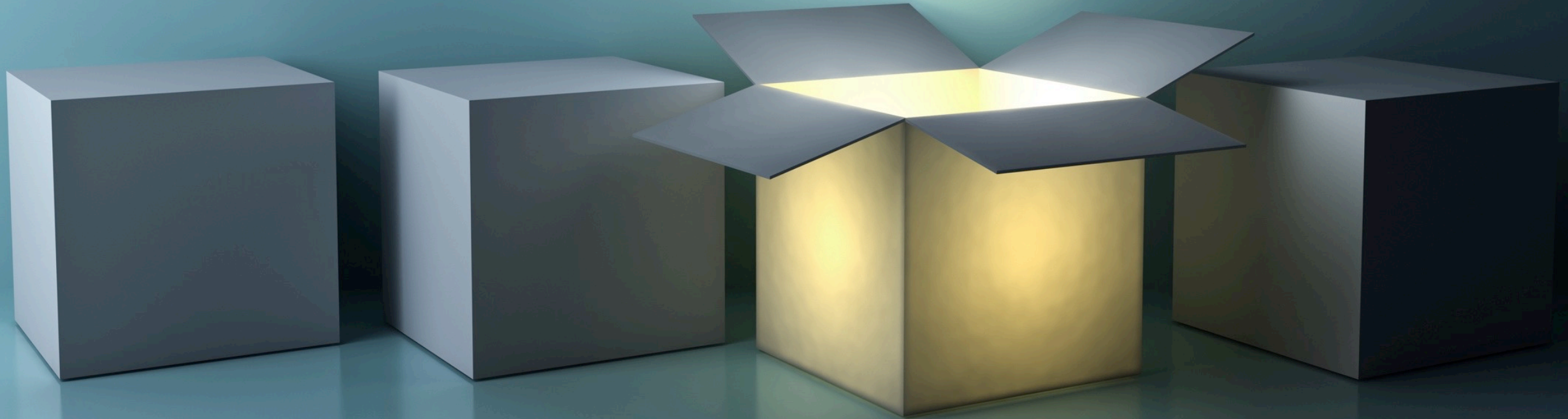


# Powerful Affinity Networks

The Business Performance Innovation (BPI) Network touches nearly 50,000 executive “change agents” driving digital transformation, process re-invention, organizational change, product innovation, R&D, and competitive adaptability in multi-national enterprises worldwide.



# CASE STUDIES





*Building Brand Authority,  
Category Leadership and Market  
Affinity in Cloud-based CPM*

## OBJECTIVE

- Establish and grow cloud-based Corporate Performance Management as the best way to run financial planning and business intelligence analytics in today's growing enterprises.
- Earn recognition as the category leader and top product innovator in their space.
- Drive business leads and opportunities through thought leadership content marketing focused on reaching CFOs

## PROGRAM

- 5+ year relationship as agency of record and market engagement partner.
- Major role in defining and evolving brand and platform messaging.
- Primary content creators, including press + analyst materials, speaker submissions, byline articles, study reports and advocacy platform.
- Orchestrated product launches, corporate news announcements, executive press tours and communications campaigns.
- Created the Business Volatility and Variables thought leadership and CFO engagement program benchmarking CFO sentiment on the economy and planning best practices.



## RESULTS

- Dominated media discussions and coverage of SaaS CPM market and competitors
- Successfully evangelized advantages of cloud-based CPM over on-premise systems.
- Took company through 5 years of rapid growth in customers (increased from 400 to 2,000+ ) venture funding (\$70 million+) and product line expansion.
- Drove exceptional media and analyst engagement and coverage across Business, Financial, Technology and Vertical Industry (250+ articles in a single year).
- Generated thousands of registered content downloads and survey responses by financial executives through Business Volatility and Variables program.
- Developed and executed successful customer testimonial, awards and speaker programs.





***Creating A New Category Of Computing And Establishing A Disruptive Global Technology Brand.***



## OBJECTIVE

- Team with young start-up to evangelize and grow new category of thin client computing that shares a standard desktop computer or server across numerous desktop users.
- Build momentum and adoption in key underserved markets, from developing economies to public schools and non-profits.

## PROGRAM

- Work with executive team to build out corporate and product positioning around meeting the unmet needs of “The Next Billion Users” of computing technology.
- Showcase and promote how and why NComputing’s technology platform was unique to other forms of desktop computing.
- Launch and execute a global PR and communications campaign driving events and coverage in North America, Germany, U.K., Eastern Europe, India, China, Indonesia, Thailand, Africa, Australia, Brazil and Mexico.
- Leverage customer success stories and wins to build compelling momentum story around the world.
- Seek out major technology awards and recognition





## THE WALL STREET JOURNAL.



## RESULTS

- Secured Major technology awards and recognition starting with the Wall Street Journal Technology Award, as well as Frost and Sullivan Green Excellence Award and Gartner Cool Vendor.
- Generated massive coverage, with hundreds of standalone feature articles and tens of millions of media impressions in top publications and broadcast media outlets such as The Wall Street Journal, New York Times, BusinessWeek, AP, BBC, CNBC, Computerworld, eWeek, Economic Times of India, International Herald Tribune, Estado de San Paulo and many others.
- Drove huge market interest and inquiries from key targeted markets, non-profit NGOs, business enterprises, government agencies, education, etc



# Case Study. A10 Networks

## SECURING THE FUTURE OF A SMART WORLD



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**A10**

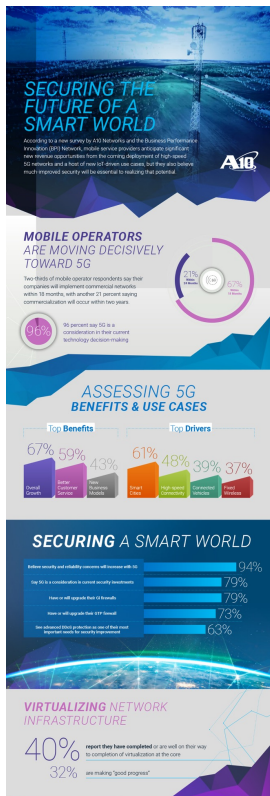


### OBJECTIVE

- Build industry recognition globally of A10 Networks as a leader in helping mobile operators build next-generation 5G networks.
- Grow new business contacts and opportunities within leading telecom companies around the world.

### PROGRAM

- Telecom industry study examining opportunities and challenges in a 5G connected economy.
- Underscores criticality of advanced security in 5G networks.
- Leverage thought leadership to drive discussions and coverage of A10 technology and solutions for automating and managing security and application delivery in 5G networks.
- [Program page](#)



[See program page >](#)

## RESULTS

- More than 300 registered downloads created new business leads at major carriers.
- Over 50 media articles, e.g., ZDNet, TechTarget, Forbes, CIO, Network World, Information Age, etc. ([See program page for articles](#)).
- Numerous executive interviews and stories about A10's technology vision, new products and customer wins for 5G build-outs.
  - Dozens of posts in LinkedIn Communities and Groups with potential audiences of over 1 million executives, e.g.:
  - Telecom Professionals: IoT, LTE, M2M, 5G – 741k
  - 5G Series – 21K
  - 4G and 5G Professionals – 18.5K
  - Telecom Links – 61K
  - Telecom Sales and Marketing – 72K
- Extended reach through media and association partnerships—5GAmericas.org, TMCnet, and NetLine.
- Full range of digital campaign assets—report, infographic, email + web banners, press materials, etc.



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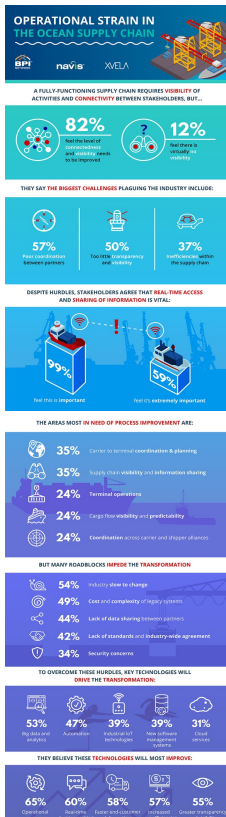
## OBJECTIVE

- Drive business leads and brand authority for Maritime software company, Navis, and its XVELA subsidiary.
- Sensitize market to need for its new cloud solutions for data sharing and collaboration.

## PROGRAM

- Major industry campaign and study on state of digital transformation and collaboration in Ocean Supply Chain.
- Survey of 200+ executives and interviews with select industry leaders and experts.
- [Program page](#)





See  
program  
page >

## RESULTS

- Over 1,400 registered downloads creates rich source of new sales leads.
- Study underscores industrywide recognition of need to improve data sharing and digital transformation.
- Extensive media coverage of 50+ articles. ([See program page](#) for articles).
- Requests for speaking presentations at leading industry events, e.g., Annual European Seaports Organization conference.
- Dozens of LinkedIn Group discussions and posts—potential audience size of over 700,000, e.g.:
  - Maritime Network – 160K
  - The Shipping Professional Network – 14K
  - Maritime Executive – 87K
  - Container Shipping and Trade Networking Group – 6K
  - Maritime Professionals – 54K
- Added reach through media partnerships: Demand Chain Executive, SupplyChainBrain, Netline.
- Full range of digital campaign assets—report, infographic, email + web banners, press materials, etc.



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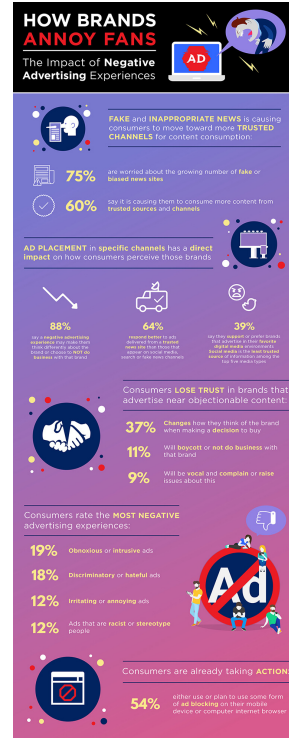


## OBJECTIVE

- Highlight and showcase the advertising safety and transparency features across the Dow Jones/Wall Street Journal advertising offerings.
- Build thought leadership, awareness and relationships with brand marketing leaders and prospective advertising clients.

## PROGRAM

- Consumer survey of over 2,000 respondents and report highlighting the implications of digital advertising placement alongside questionable or controversial digital content can have on consumer perceptions, brand trust and buying intent.
- Release of How Brands Annoy Fans report based on consumer survey.
- Survey and report of over 180 quantitative responses and 13 interviews with leading brand marketers looking into the risks and vulnerabilities to their brand with the explosion of programmatic advertising solutions.
- Showcases the need for brands to take a critical look at their programmatic advertising plans to ensure their content is being seen alongside trusted content channels.
- [Program page](#)



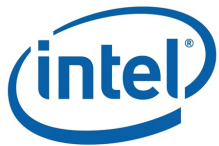
[Press Release >](#)

## RESULTS

- More than 1,110 registered downloads created new business leads at major brand advertisers.
- Over 125 media articles for the 2 reports, e.g., WSJ, CNET, MediaPost, Fox Business, AdWeek, DigiDay, CMO/IDG, AdNews, MarketingWeek, Fortune and others.
- Numerous executive interviews and stories about need for brand security and programmatic advertising transparency.
- Content was leveraged across Dow Jones presentations at Cannes Lions Media Festival with leading advertisers.
- CMO Council briefing to WSJ sales executives to utilize findings and issues in their renewal and new account penetration attributing to 23% increase in renewals and over 85 new account wins.
- Heavy social media and digital channel promotion across CMO Council and partner channels generating over 2M+ impressions.
- Extended reach through media and association partnerships- Wall Street Journal, 4A's, GMIC, Industry Dive and NetLine.
- Full range of digital campaign assets—report, infographic, email + web banners, press materials, etc.



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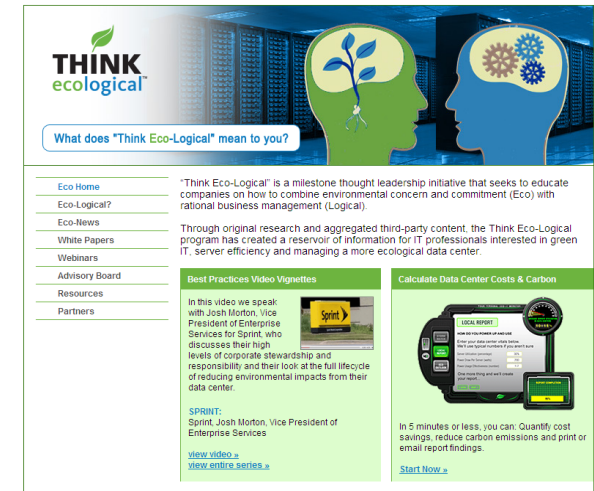


## OBJECTIVES

- Establish SGI as an industry technology and thought leader in building energy-efficient data centers.
- Drive qualified business leads and introductions among top data center and enterprise IT decision makers

## PROGRAM

- Search-optimized, widely-linked campaign web site (sgi.com/thinkecological)
- Influential network and enviro partners
- Aggregated content, thought leadership
- Vertical market audits and assessments
- Lead-generating report, white paper offers
- Content syndication, publication, publicity
- Targeted email prospecting
- Interactive webinars (2)
- Prominent CTO video vignettes
- Compelling Eco-IT Monitor flash tool
- Print and online advertising
- Executive advisory board engagement





# Case Study. SGI



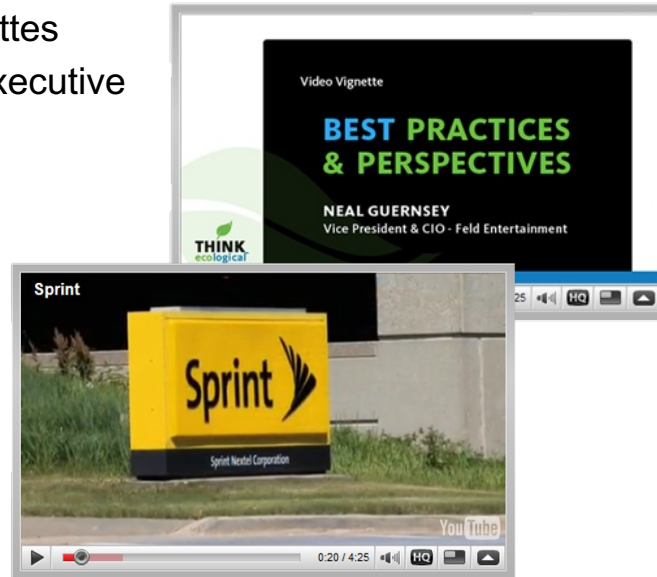
## ACTIONABLE ASSETS

- Eco-IT Monitor interactive prospect profiling tool
- Nearly 300 highly qualified contacts from Eco-IT monitor promotions and syndication
- Solution selling content
- 2 comprehensive vertical industry reports and whitepaper
- High profile CTO video vignettes
- 9 new videos representing executive lead prospects



## EXECUTIVE LEVEL ENGAGEMENT

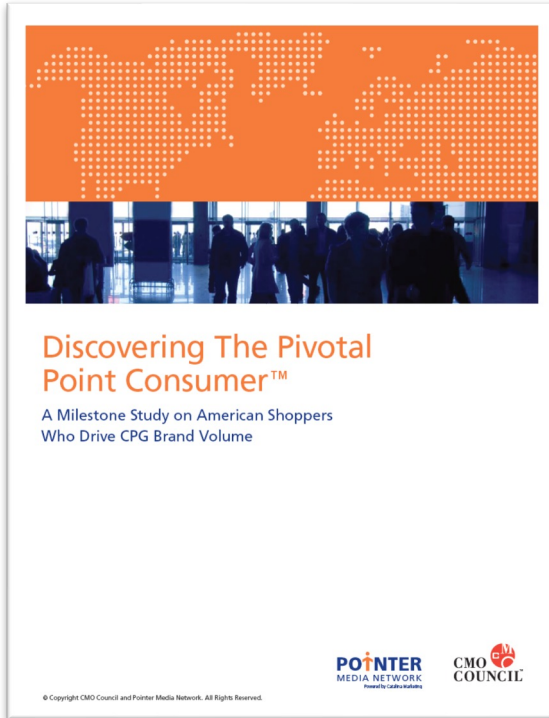
- 15 advisory board members with detailed commentary
- > 600 survey respondents
- Over 1,000 contacts from report downloads and Eco-IT Monitor users
- 44 standalone media articles
- More than 225 professionals that want follow-on program info
- 11,146 visits, 25,631 page views, 7,547 unique visitors, average time of 2:21 on site



# Case Study. SGI



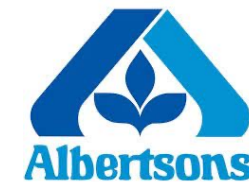




## RESULTS

- Analysis of vast store of Catalina shopper data shows average brand relies on only 2.5 percent of shoppers to drive volume.
- 1,000+ registered downloads, increased new business inquiries, and widespread industry buzz among CPG manufacturers, brand managers, retailers and advertisers.
- Compelling digital assets to drive industry engagement, including popular standalone microsite, with an interactive tool to discover percent of consumers making up 80 percent of volume for over 1,300 CPG product brands.
- Over 40 media articles at launch, including New York Times, USA Today, Reuters, AP, Financial Times, AdWeek, Advertising Age, BrandWeek, Supermarket News, Stores, etc.
- Numerous executive interviews and stories discussing Catalina's shopper data platform and capacity to deliver targeted offers and ads to shoppers based on purchase behavior.
- Senior-level presentations of findings with top CPG companies.
- Study findings presented at major industry events, e.g. NRF's Big Show, RetailX, and the FMI Leadership Institute.
- Program success led Catalina to work with GlobalFluency to develop and promote more than a dozen additional study reports and thought leadership campaigns.

### SAMPLE HIGH-LEVEL LEAD CONTACTS



## CRITICAL CHANNELS OF CHOICE

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### OBJECTIVE

- Elevate Pitney Bowes Software (now Precisely) thought leadership and awareness of their new data enrichment and omnichannel engagement offering.
- Drive new business opportunities and leads of marketing and analytics executives from targeted enterprise account targets across North America and Europe.

### PROGRAM

- Creation on consumer study of 2000+ consumers to understand which channels consumers across generational demographics are engaging with brands and the implications of brands' inability to meet the consumers in their channel of choice.
- Survey fielding in 2019, 2020 (and will be launching 2021 in Q3).
- Development and promotion of inaugural Critical Channels of Choice report in 2019 and follow-on study in 2020 highlighting changing thinking and engagement strategies.
- Three (3) thought leadership webinars hosted by CMO Council to highlight findings from research and bringing in highlights from brand executives.
- Leverage thought leadership findings for discussions with new wave of prospects of Precisely data and marketing solutions.
- [Program page](#)

THE CMO COUNCIL AND PITNEY BOWES PROUDLY PRESENT:

## TRUE OR FALSE

THE CUSTOMER ENGAGEMENT ROUND

### EVERYONE MAKES ASSUMPTIONS

Younger generations only want digital experiences while older generations only want physical experiences

Consumers are unwilling to share their data

Omnichannel is my channel

THE CMO COUNCIL AND PITNEY BOWES TEAMED UP TO STOP MAKING ASSUMPTIONS AND START ASKING QUESTIONS

Assumption 1

YOUNGER GENERATIONS ONLY WANT DIGITAL EXPERIENCES WHILE OLDER GENERATIONS ONLY WANT PHYSICAL EXPERIENCES

**FALSE**

**85%** of ALL CONSUMERS from Gen Z to the Silent Generation WANT A BLEND OF BOTH PHYSICAL AND DIGITAL CHANNELS

Assumption 2

CONSUMERS ARE UNWILLING TO SHARE THEIR DATA

**FALSE**

**66%** of ALL CONSUMERS say they are willing to SHARE DATA WITH THE BRANDS THEY DO BUSINESS WITH

BUT in exchange, they WANT MORE PERSONALIZED, RELEVANT EXPERIENCES

## HOW COVID HAS CHANGED THE CHANNELS OF ENGAGEMENT

IN A YEAR OF ISOLATION, CONSUMERS ACROSS GENERATIONS AND GEOGRAPHIES ARE MOVING TO DIGITAL CHANNELS

5% 2019 2020 10% 21% 8% 71%

85% of all consumers are willing to share their data

### CHANNELS ON THE UPSWING

VIDEO 44% INCREASE IN USE | CHATBOTS 26% INCREASE IN USE

### AND THEY'RE RUNNING INTO ALL SORTS OF PROBLEMS

- 50% of consumers are frustrated with a live person
- 64% of consumers are getting so frustrated with chatbots that they're switching to a live person
- 24% of consumers are getting so frustrated with chatbots that they're switching to a live person
- 27% of consumers are getting so frustrated with chatbots that they're switching to a live person

THIS LEADS TO FRUSTRATION AND — YIKES! — BRAND ABANDONMENT

CONSUMERS ACROSS GENERATIONS AND GEOGRAPHIES ARE GETTING SO FRUSTRATED THAT 73% ARE CONSIDERING MOVING ON AND SPENDING THEIR DOLLARS ELSEWHERE.

### KEY TAKEAWAY

LEAD WITH DIGITAL, BACKED BY PEOPLE

BRANDS SHOULD DESIGN EXPERIENCES THAT ENABLE CONSUMERS TO DIGITALLY AND SEAMLESSLY USE PREFERRED WHILE MAINTAINING THE ABILITY TO ESCALATE TO TRADITIONAL CHANNELS ESPECIALLY AS LIFE REWINDS

THURSDAY, NOVEMBER 19, 2020 8AM PT / 11AM ET

CRITICAL CHANNELS OF CHOICE

HOW COVID HAS CHANGED THE CHANNELS OF ENGAGEMENT

## CRITICAL CHANNELS OF CHOICE

### HOW COVID HAS CHANGED THE CHANNELS OF ENGAGEMENT

DOWNLOAD REPORT ▶

CMO COUNCIL

precisely

## CRITICAL CHANNELS OF CHOICE

### MEETING THE CUSTOMER EXPECTATION FOR OMNICHANNEL RELATIONSHIPS

THURSDAY, NOVEMBER 19, 2020 8AM PT / 11AM ET

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CRITICAL CHANNELS OF CHOICE

HOW COVID HAS CHANGED THE CHANNELS OF ENGAGEMENT

THURSDAY, AUGUST 1, 2019 8:30 PDT / 11:30 EDT / 16:30 BST

CMO COUNCIL

pitney bowes

## CRITICAL CHANNELS OF CHOICE

CUSTOMERS EXPECT OMNICHANNEL — SO WHY ARE SO MANY BRANDS MISSING THEM?

## RESULTS

- 1,750+ leads from report consumption and webinar participants.
- Highest performing Precisely marketing campaign in generating awareness, exposure and lead deliver in 2019 and 2020.
- Creation of infographics and digital assets to drive prospect engagement and key data points for their sales and product teams to leverage in ongoing collateral and roadmaps.
- Over 45 media articles at launch, including Yahoo! Finance, AdWeek, Advertising Age, BrandWeek, MediaPost, AList Daily, Loyalty360, Marketing Dive, etc.
- Multiple executive interviews and stories discussing Precisely's customer data engagement and enrichment programs including byline article placement in CRM, TechNews and CX Today.
- Study findings presented by Precisely executives at leading CX industry events in 2019, 2020 and 2021 to highlight challenges marketers are facing in critical digital environments. Multiple executive interviews and stories discussing Precisely's customer data engagement and enrichment programs including byline article placement in CRM, TechNews and CX Today.

# Case Study. Symantec



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## OBJECTIVES

- Build Symantec's profile and strategic value proposition within the C-Suite and corporate board rooms.
- Create new advocacy and insight to fuel and support sales discussions with large enterprise customers
- Grow business contacts and lead flow

## PROGRAM

- Major thought leadership initiative to demonstrate and measure the financial and reputational impact of data breaches and security failures
- Team with Emory University to quantify the revenue and stock price impact on companies suffering these security breaches
- Survey business executives to gauge levels of concern and sensitivity
- Poll of 2,000+ consumers demonstrating loss of trust in companies suffering data breaches
- Interviews with 30 leading business and marketing executives







THE WALL STREET JOURNAL.  
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MAGAZINE

TechTarget

CHAIN STORE AGE  
CSA  
THE BUSINESS OF RETAIL

ADWEEK

BRANDWEEK

## RESULTS

- Massive coverage in IT, business, vertical industry and marketing media—generating more than 5.8 million media impressions
- Over 3,000 survey and web conference participants
- Study findings and content repurposed for strategic value selling by enterprise sales organization and channel
- One-on-one engagement with executives from leading corporations (see next slide)
- More than 1,000 new business contacts and leads
- Findings generated multiple speaking appearances, including keynote at Visa Security Summit in Washington, DC – attended by leading retail, banking, security companies, government agencies, etc.

# Case Study. Symantec



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